

Golden Tilefish

Specs Review



Council Meeting

11 April 2018

Outline



- 1. Stock Status
- 2. Regulatory Review
- 3. Recent Fishery Performance
- 4. FPR
- 5. Staff Recommendation
- 6. SSC/MC Recommendations



Stock Status



- SAW/SARC 58 Peer-reviewed assessment (2014)
- Model update done in 2017
- Stock not overfished and overfishing was not occurring in 2016



Stock Status (cont'd)



- Fishing mortality in 2016 was estimated at F=0.249
 - 20% below the fishing mortality threshold of F=0.310 ($F_{MSY\ proxy}=F_{38\%}$)
- SSB in 2016 was estimated at 18.69 million pounds (8,479 mt)
 - 89% of the biomass target ($SSB_{MSY proxy} = SSB_{38\%}$; 20.93 m lb or 9,492 mt)



NEFSC Data Update



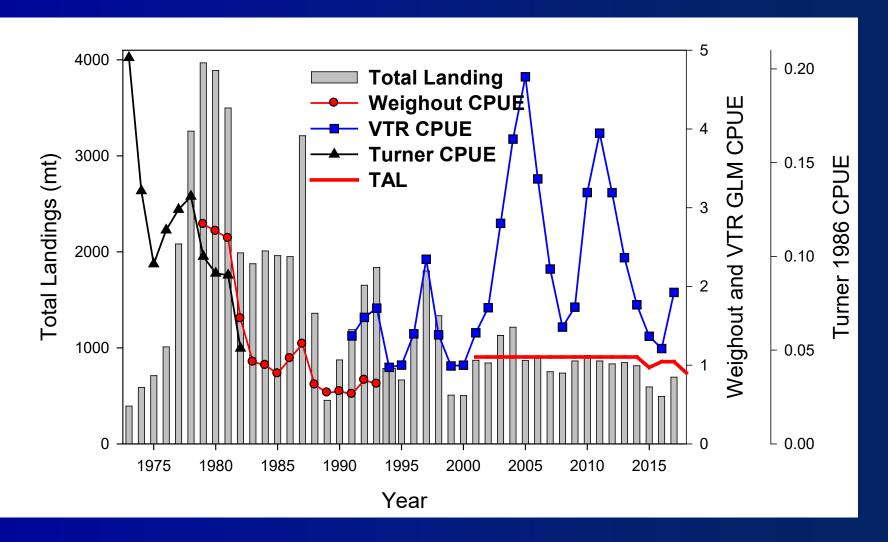
Update CPUE increased in 2017

Strong 2013 year class recruiting in to the fishery

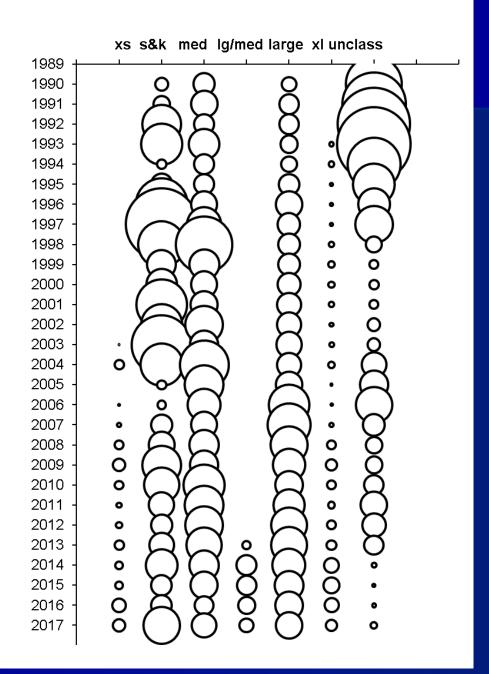


Data Update – NEFSC (cont'd) Figure 5











Bubble plot of Golden tilefish landings by market category (Fig 7 of data update)



Regulatory Review



- Currently in a 3-year specifications cycle
 - 2018, 2019, 2020



Framework 2 — Final Ruled Published



- modifying the golden tilefish catch and landings limits flow chart
- eliminating the interactive voice response (IVR) requirements
- adding gear requirements in the recreational fishery
- adding landings ratios/qualifiers in the incidental fishery
- prohibiting vessels from fishing more than one IFQ allocation at a time
- require golden tilefish to be landed with the head attached



Fishery Performance



Management Measures	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
ABC (m lb)	-	-	-	2.013	2.013	1.766	1.898	1.898	1.636	1.636	1.636
TAL (m lb)	1.995	1.995	1.995	1.995	1.995	1.755	1.887	1.887	1.627	1.627	1.627
Com. quota-initial (m lb)	1.995	1.995	1.995	1.995	1.995	1.755	1.887	1.887	1.627	1.627	1.627
Com. quota- adjusted (m lb)	1.995	1.995	1.995	1.995	1.995	1.755	1.887	1.887	1.627	1.627	1.627
Com. landings	1.997	1.946	1.874	1.841	1.830	1.354	1.060	1.485	-	-	-
Com. overage/underage (m lb)	+0.002	-0.049	-0.121	-0.154	-0.165	-0.401	-0.827	-0.402	-	-	ı
Incidental trip limit (lb)	300	300	500	500	500	500	500	500	500	500	500
Rec. possession limit	8 ^b										



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Recreational Trends



Recreational landings and catches are low (MRIP and VTR data)



Recreational Trends (cont'd)

Year	Number of golden tilefish kept	Mean effort
1996	81	1.4
1997	400	7.5
1998	243	8.1
1999	91	0.4
2000	147	0.5
2001	172	0.7
2002	774	0.9
2003	991	1.6
2004	737	1.2
2005	498	0.9
2006	477	1.2
2007	1,077	1.2
2008	1,100	1.3
2009	1,451	1.3
2010	1,866	2.0
2011	2,938	3.4
2012	6,424	2.8
2013	6,560	3.2
2014	6,958	3.1
2015	8,297	4.2
2016	5,919	4.1
2017	2,334	3.3
A11	49,535	2.6

Discard Trends



- No commercial discards of gtf in directed gtf trips (according to VTR data)
- Commercial discards of gtf are low in non-directed trips
- Commercial discards are adjusted before final quota is derived by the MC



Discard Trends (cont'd)



 According to the "Discard Estimation, Precision, and Sample Size Analysis" conducted by the NEFSC, discard estimations for commercial fisheries are low (mostly large/small mesh trawls and gillnets)

■ NEFSC – avg. 9,393 pounds (~4 mt); 2012-2016



Incidental Landings



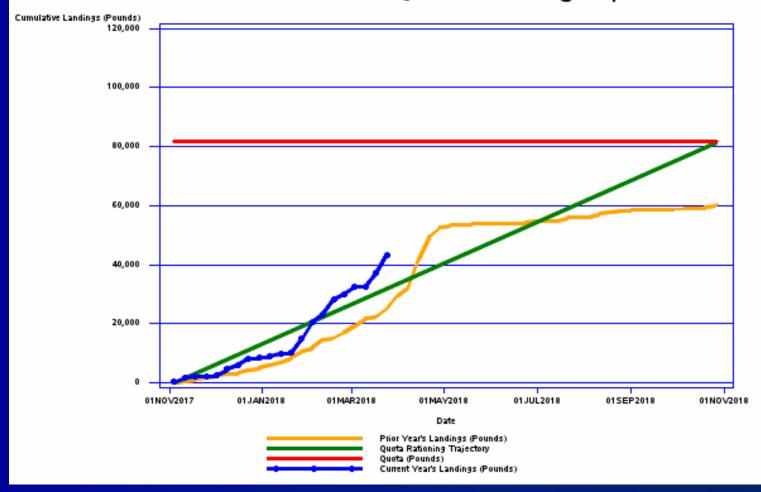
Fishing year	Landings (pounds)	Incidental quota (pounds)	Percent of quota landed (%)
2013	36,442	99,750	37
2014	44,594	99,750	45
2015	18,839	87,744	21
2016	20,929	94,357	22
2017	60,409	94,357	64



Incidental Landings (cont'd)



Incidental Golden Tilefish Quota Monitoring Report





Fishery Performance Report Market Factors



- Prices continue to be stable in all market categories, except the for the smallkitten category (2 - 3.5 pounds)
- Stable prices
 - Time of landings coordination
 - Avoid market gluts
 - Spreading landing throughout the year
 - Marketing efforts



Fishery Performance Report Market Factors (cont'd)



- Having a steady year-round supply of tilefish has influenced the positive market development for this product
- Due to the high cost of operations, tilefish vessels fish as close to home port as possible
 - Illex from 50¢ to \$1 per pound since Oct 2017



FPR - Environmental



- Industry has observed no tilefish aggregation changes due to changes in water temperature
- Dogfish interactions reduces tilefish catches and strongly affect where people fish



FPR - Mgmt. Issues



■ IFQ system benefits - can plan fishing through the year. Working closely with each other and dealers to avoid market gluts



FPR - Fishing Trends



- Current landings overall for the 2018 FY > same time last year
- Small-Kitten category landings increasing (2 to 3.5 pounds); continues to be a large % of overall catch composition
- Fishermen are not moving around much as they are finding a healthy mix of animals in traditional fishing grounds
- Two rec advisors large aggregations of fish in some southern mid-Atlantic canyons have decreased and that a higher percentage of their catch is comprised of smaller fish



FPR - Recreational Trends



- Five or six headboats directly fish for GTF & BLT but not 100% of the time
- Limited # trips throughout the season (summer time)
- For example, the boat w/ the largest # of scheduled trips (24 trips) do not take all of those trips (weather)



FPR - Recreational Trends (cont'd)



- Reg changes in VA could increase effort for golden
 - 7 fish any golden/blueline combo per angler/trip
 - 8 golden and 7 blueline per angler/trip
- Fed reg changes in the blueline fishery season/closures (Nov 1 - Apr 30) may decrease golden fishing effort



FPR - Other



- Severe winter conditions in the northeast in 2013-2017 affected fishing operations/practices, resulting in longer fishing trips
- Crew issues
- Constant harvest strategy working well in rebuilding fishery. Do not want to see different ACL every year



FPRs — Other (cont'd)



- Concerns about directed trips in the incidental category by non-trawl vessels
- Concerns about vessels targeting GTF under the incidental rules. Some of these vessels do not have permitting requirements to sell fish or meet CG safety requirements



FPRs - Other (cont'd)



- Consider differential trip limits (for hire vs private) and longer recreational trips (structured after the Gulf of Mexico regulations)
- Consider recreational allocation



FPRs — Other (cont'd)



- Concerns about relaxing recreational regulations = higher recreational landings; while commercial quota could remain at status quo levels or decrease in the future
- Concerns about increasing any effort, bag limit, while maintaining status quo for the commercial fishery



Staff Recommendations



- Memo to Chris Moore
- Based on the review of the NEFSC data update, FPR, and other available information
- No change to the 2019 fishing year specifications



SSC/MC Recommendations



- SSC recommended no changes to the 2019 ABC
- MC recommended no changes to the catch and landings limits, trip limit, or bag limit previously recommended for 2019 specifications



SSC/MC recommendations

	2018	2019	2020	Basis (2018-2020)
OFL	2.332 m lb (1,058 mt)	2.421 m lb (1,098 mt)	2.291 m lb (1,039 mt)	Projections
ABC	1.636 m lb (742 mt)	1.636 m lb (742 mt)	1.636 m lb (742 mt)	Projections/ Council Risk Policy
ABC % of OFL	70%	68%	71%	(recommendation, based on overfishing probability averaging)
ACL	1.636 m lb (742 mt)	1.636 m lb (742 mt)	1.636 m lb (742 mt)	ABC = ACL



SSC/MC recommendations (cont'd)

	2018	2019	2020	Basis (2018-2020)
	1.554 m <u>lb</u>	1.554 m lb	1.554 m lb	IFQ 95% of ACL
IFQ ACT	(705 mt)	(705 mt)	(705 mt)	Incidental 5% of ACL.
T II / I / CT	0.08 m <u>lb</u>	0.08 m lb	0.08 m lb	Deduction for management
Incidental ACT	(37 mt)	(37 mt)	(37 mt)	uncertainty = 0
IFQ Discards	0	0	0	
Incidental Discards	0.009	0.009 m lb	0.009 m lb	Avg. discard (2012-2016) mostly
	(4 mt)	(4 mt)	(4 mt)	sm/lg mesh OT and Gillnet gear
TEO TAI	1.554 m <u>lb</u>	1.554 m lb	1.554 m lb	IFO ACT IFO diagonale
IFQ TAL	(705 mt)	(705 mt)	(705 mt)	IFQ ACT – IFQ discards
To allow to LTAI	0.07 m <u>lb</u>	0.07 m lb	0.07 m lb	Incidental ACT –
Incidental TAL	(33 mt)	(33 mt)	(33 mt)	Incidental discards
IFQ Quota	1,554,038	1,554,038	1,554,038	
	(704.90 mt)	(704.90 mt)	(704.90 mt)	
Incidental Quota	72,398 <u>lb</u>	72,398 lb	72,398 lb	
	(32.84 mt)	(32.84 mt)	(32.84 mt)	



Questions?



